The Proposal Checklist



Before you go to prepare your sexy proposal, make sure you got this stuff figured out: ☐ I know why I'm interested in this project. I understand what this specific client is looking for which they found or couldn't find with my competitors. I understand which unique aspects of my work will help me land this project. I understand the client's motivation for this project. I know how I can help the client, and what value my work will provide them. I understand exactly what tasks are being asked of me. I understand the level of complexity required for the desired outcome. ☐ I have set my priorities in terms of the different products, including payment, time spent and level of interest. I understand the client's financial state as well as my own state for the duration of the project. l've calculated my break even rate and what would be the ideal price of this project to me. I understand what is simple and what is complicated for me to do on this project. I've decided how to price the project as a whole. I've thought of more project additions to suggest the client. ☐ I have specified three payment packages in the project and made sure all three work best for me as well as for the client.

☐ I have come up with a payment program that would make both me and

the client happy.